#### Planning Checklist for Northern Illinois District School Administrators

#### July

- 1. Plan new teacher and staff orientation
- 2. Oversee schedule of professional development
- 3. Review and check summer maintenance
- 4. Review/update teachers' handbook
- 5. Begin faculty duty schedules
- 6. Review and revise Principal's Planning Calendar
- 7. Send welcome back to school letter to staff
- 8. Plan new teacher installations, including District authorization to install
- 9. Update student handbook

### August

- 1. Conduct new teachers and other staff orientation
- 2. Assure that supplies and information for teachers is available materials which arrived over the summer are retrieved and unpacked.
- 3. Communicate to teachers re: confirming assignments, rooms, and meeting schedules
- 4. Send back to school communication to parents
- 5. Inspect building for cleanliness, safety, and security
- 6. Communicate repairs as needed
- 7. Meet with PTL leaders for Annual plans
- 8. Conduct student/parent back to school night/event
- 9. Review the School Improvement Plan/NLSA Annual Goals
- 10. Finalize student lists and records
- 11. Monitor late registrations and become familiar with registration materials
- Prepare and hold teacher/teacher aide meetings Review policies, new programs, class lists, calendar, teacher responsibilities, building policies and procedures, etc.
- 13. Finalize any necessary salary information with payroll people
- 14. Notify teachers of evaluation schedules and procedures
- 15. Obtain school records for any new students.
- Review insurance programs so they are current. Become familiar w/reporting procedures
- 17. Plan school newsletter format
- 18. Prepare staff duty schedules
- 19. Prepare for opening service (chapel)
- 20. Review yearly budget information
- 21. Review substitute list and plans
- 22. Check on school photo plans

- 23. Prepare annual reports (Lutheran Annual, District, Synod)
- 24. Complete ISBE form Nonpublic School Application for Recognition and Calendar due to IWAS.
- 25. Report Average Daily Attendance for previous year on ISBE form Nonpublic School Attendance due to IWAS.
- 26. Prepare system for collecting Average Daily Attendance for coming year. (Important for receiving School Safety Block Grant Funding.)
- 27. Contact Local Public School office regarding Title Funding and services for coming school year. Coordinate student services w/staff as needed
- 28. Plan installation of new teachers, including district authorization to install
- 29. Schedule teacher dedication/re-dedication
- 30. Check and plan for any teacher anniversaries
- 31. Provide CPR/First aid, blood-borne pathogen, and mandated reporter training (as needed)
- 32. Review calendar for academic testing throughout the year including the ordering of necessary testing instruments
- 33. Develop special class schedules (e.g. lunch, Spanish, PE, music)
- 34. Collect all necessary enrollment and physical forms
- 35. Plan regular meetings with Pastor and/or team
- 36. Schedule faculty meetings for the year
- 37. Install/rededicate teachers –send appropriate paperwork to District Office

### September

- 1. Check student immunization status. Enforce exclusion policy when necessary
- 2. Review student special education needs; plan accordingly
- 3. Revise and update student directory
- 4. Review Crisis Plan with area first responders
- 5. Arrange for State housekeeping inspection with fire department officials
- 6. Collect and act on free and reduced lunch information
- 7. Review and plan for use of Federal Title monies (meet with public school administrators)
- 8. Conduct first fire drill (3 required per year)
- 9. Print student directory
- 10. Communicate procedures for lock down and intruder drills
- 11. Visit all classrooms
- 12. Begin Christmas program planning
- 13. Begin next year's budget process (if on calendar fiscal year)
- 14. Prepare for Northern Illinois Teacher Conference (non LEA convocation years)
- 15. Submit NLSA annual fee by Oct. 1 to St. Louis

### October

- 1. Fire prevention week is in October. Continue fire drills
- 2. Prepare for parent-teacher conferences
- 3. Begin formal classroom evaluation visits. Review and set visit/evaluation schedules
- 4. Begin National Lutheran Schools Week preparation
- 5. Plan activities for Veteran's Day observance
- 6. Update NLSA annual report
- 7. Finalize inclement weather procedures
- 8. Complete required IWAS paperwork for state recognition due Nov. 15
- 9. Complete required IWAS paperwork for student health data and immunizations due to IWAS
- 10. Complete and submit Synod Statistical report to Rosters and Statistics by Nov. 1
- 11. Attend NID Teacher Conference
- 12. Prepare student physical, immunization, vision reports for ISBE IWAS

### November

- 1. Communicate school closing weather policies and parent/staff call down systems
- 2. Prepare and send ISBE report Nonpublic School Registration Enrollment and Staff Report due to ISBE
- 3. Continue teacher evaluations
- 4. Prepare for Thanksgiving observances and chapel
- 5. Continue Christmas program preparation
- 6. Prepare for parent-teacher conferences
- 7. Review delinquent church and school attendance after quarter
- 8. Prepare and send State Fire Marshal Report regarding evacuation drills and crisis plan to ISBE

### December

- 1. Finalize Christmas program details
- 2. Plan for teacher/volunteer recognition/gifts
- 3. Continue teacher evaluations
- 4. Plan for building use during Christmas break
- 5. Continue plans for NLSW
- 6. Send statements to families for Illinois Education Expense Tax Credit
- 7. Insure that the taxable portion of group term life insurance is reported to staff
- 8. Begin preparation for next year registration process

### January

- 1. Evaluate staff needs for the next school year
- 2. Plan school activities for Martin Luther King and President Days
- 3. Review, revise, and order forms needed for records retention at end of school year
- 4. Construct calendar for next school year
- 5. Review and prepare for registration process
- 6. Celebrate National Lutheran Schools Week

## February

- 1. Continue registration process
- 2. Oversee high school matriculation procedures for Eighth grade students
- 3. Continue staff evaluation process
- 4. Plan graduation details including the ordering of diplomas, lining up speakers, etc
- 5. Submit form and fees to NID for School Support Fund
- 6. Encourage teachers to update CMIF information

## March

- 1. Review available services with local districts (Federal grants, services, professional growth opportunities, bussing, etc.)
- 2. Begin preparations for annual NLSA reporting
- 3. Continue enrollment process
- 4. Schedule vision and hearing screening for coming school year as available
- 5. Finalize staff evaluations Execute call documents or contracts for new/continuing teachers
- 6. Plan teacher anniversary celebrations

# April

- Prepare and send IRS Form 5578 Annual Certification of Racial Nondiscrimination for a Private School Exempt Form Federal Income Tax. (date can vary based on fiscal year)
- 2. Review summer building schedule of activities and maintenance improvements
- 3. Issue next year's calendar
- 4. Start preparation of NLSA Annual Report due May 15

### May

- 1. File NLSA Annual report with District Accreditation Commissioner by May 15
- 2. Submit annual NID NLSA fee to District by May 15
- 3. Begin class lists for fall
- 4. Finalize summer plans for staff; encourage participation in VBS
- 5. Review closing procedures (activities, records, etc.)
- 6. Finalize next year's staffing
- 7. Renew ICNS and LEA Annual Dues
- 8. Celebrate teacher anniversaries

### June

- 1. Order instructional materials, supplies and equipment
- 2. Conduct end-of-the-year faculty meetings
- 3. Obtain building and classroom inventories
- 4. Review and order forms for next year as needed
- 5. Check technology plan and needs
- 6. Conduct year-end student activities: field days, award assemblies, etc.
- 7. Plan and celebrate closing chapel
- 8. Conduct exit interview with parents of students who are leaving
- 9. Prepare or request records documents for transferring students
- 10. Write thank you letters to significant volunteers/staff members
- 11. Check on school photo plans for coming year
- 12. Submit Hearts for Jesus money to District
- 13. Prepare and send ISBE report for dental to IWAS
- 14. Schedule August staff meetings
- 15. Conduct family and staff exit interviews

### On going

Communicate mission stories to all stakeholders Review and plan staff development activities Make monthly visits to all classrooms Review and conduct community activities Oversee Admissions program and process Actively participate in annual budget planning process Hearts for Jesus and Chapel Offerings/activities Regular Faculty and Board Meetings Update NLSA annual report Plan and conduct required safety drills Regular contact with public school administrators for coordination of services and calendar events Conduct Board orientation and training **Regularly attend District Principal** meetings Regularly attend Regional Principal meetings Consider introduction to other nonpublic administrators in your area Submit form and fees to join ICNS Oversee teacher in-service/professional development plan (e.g. join LEA and other appropriate professional organizations)

#### **REQUIRED ILLINOIS STATE DRILLS**

Fire – at least 3 per year (1 with the local fire department by the end of October) Tornado – at least 1 per year Earthquake – 1 per year (usually in October) Bus Safety – 1 per year per grade level Active Shooter – at least one per year

Record all drills on the state record sheet and submit to ISBE IWAS that by the end of the school year.

Reviewed July 2022